

LEGAL NOTICE

STATE OF LOUISIANA, OFFICE OF CONSERVATION, BATON ROUGE, LOUISIANA.

In accordance with the laws of the State of Louisiana, and with particular reference to the provisions of Title 30 of Louisiana Revised Statutes of 1950, a public hearing will be held in the Hearing Room, 1st Floor, LaSalle Building, 617 North 3rd Street, Baton Rouge, Louisiana, at 9:00 a.m. on **TUESDAY, AUGUST 11, 2009**, upon the application of **RIVERSTONE ENERGY, LP.**

At such hearing the Commissioner of Conservation will consider evidence relative to the issuance of Orders pertaining to the following matters relating to the **Hosston Zone, Reservoir A and the Cotton Valley Zone, Reservoir A**, in the Swan Lake Field, Bossier and Bienville Parishes, Louisiana.

1. To establish rules and regulations and to create five (5) drilling and production units for the exploration for and production of gas and condensate from the Hosston Zone, Reservoir A, to be designated HOSS RA SUA thru HOSS RA SUE.
2. To create five (5) additional drilling and production units for the exploration for and production of gas and condensate from the Cotton Valley Zone, Reservoir A, to be designated CV RA SUM thru CV RA SUQ.
3. To force pool and integrate all of the separately owned tracts, mineral leases and other property interests located within the proposed units in accordance with Section 10, Title 30, of the Louisiana Revised Statutes of 1950, with each tract sharing in unit production on a surface acreage basis of participation.
4. To redefine the Cotton Valley Zone, Reservoir A, INSOFAR AS TO CV RA SUM thru CV RA SUQ as the stratigraphic equivalent of that gas and condensate bearing zone encountered between the depths of 8,748' and 9,700' (electric log measurements) in the Petro-Chem Operating Company, Inc.-Lott 14 No. 1 Well located in Section 14, Township 15 North, Range 11 West.
5. To designate unit wells and unit operators, as appropriate.
6. To authorize the down hole or well bore combination of hydrocarbons produced from the Hosston Zone, Reservoir A, and the Cotton Valley Zone, Reservoir A, insofar as the proposed units for these respective zone are concerned provided the ownership within said units and zones are the same.
7. To establish field rules for the Hosston Zone, Reservoir A.
8. Except to the extent inconsistent herewith, to extend to the proposed units for the Cotton Valley Zone, Reservoir A, the provisions of Office of Conservation Order No. 691-B, effective January 8, 2002, as amended and supplemented by the 691-B Series of Orders, and all applicable Statewide Orders.
9. To consider such other matters as may be pertinent.

The Hosston Zone, Reservoir A is to be defined as the stratigraphic equivalent of that gas and condensate producing zone encountered between the depths of 6,242' and 8,748' (electric log measurements) in the Petro-Chem Operating Company, Inc.-Lott 14 No. 1 Well, located in Section 14, Township 15 North, Range 11 West.

The Cotton Valley Zone, Reservoir A was defined in Order No. 691-B, effective January 8, 2002, and is to be redefined INSOFAR AS TO CV RA SUM thru CV RA SUQ as stated herein.

Plats are available for inspection in the Office of Conservation in **Baton Rouge and Shreveport**, Louisiana.

www.dnr.state.la.us/CONS/CONSEREN/hearings/pubhearings.htm.

All parties having interest therein shall take notice thereof.

BY ORDER OF:

JAMES H. WELSH
COMMISSIONER OF CONSERVATION

Baton Rouge, LA

7/7/09;7/10/09

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IF ACCOMMODATIONS ARE REQUIRED UNDER AMERICANS WITH DISABILITIES ACT, PLEASE ADVISE THE OFFICE OF CONSERVATION-ENGINEERING DIVISION AT P.O. BOX 94275, BATON ROUGE, LA 70804-9275 IN WRITING WITHIN TEN (10) WORKING DAYS OF THE HEARING DATE.